



January 27, 2023

To: All Known Creditors of Trevali Mining (New Brunswick) Ltd.

Trevali Mining (New Brunswick) Ltd. – In Receivership

On January 24, 2023, FTI Consulting Canada Inc. was appointed as receiver (the “**Receiver**”), without security, of all of the assets, undertakings and property of Trevali Mining (New Brunswick) Ltd. (the “**Debtor**”), including all proceeds thereof, other than any real property, mineral claims, mining leases, real property leases owned or held by the Company (collectively, the “**Property**”) (the “**Receivership Order**”). A copy of the Receivership Order and other public materials in respect of the receivership proceedings are available at the Receiver’s website:

<http://cfcanada.fticonsulting.com/Trevali/receivership.htm>

Periodic updates on the progress of the receivership will be posted on the Receiver’s website. The Receiver may be contacted by email at trevali@fticonsulting.com or by phone at 1-877-294-8998.

Enclosed is a copy of the Receiver’s Notice and Statement provided in accordance with Subsection 245(1) and 246(1) of the *Bankruptcy and Insolvency Act*.

Yours truly,

FTI Consulting Canada Inc.,
in its capacity as Receiver of
Trevali Mining (New Brunswick) Ltd.
and not in its personal capacity

FORM 87

NOTICE AND STATEMENT OF THE RECEIVER

(Subsection 245(1) and 246(1) of the *Bankruptcy and Insolvency Act*)

IN THE MATTER OF THE RECEIVERSHIP OF

Trevali Mining (New Brunswick) Ltd. (“Trevali NB” or the “Debtor”)

The Receiver gives notice and declares that:

1. On the 24th day of January 2023 at 11:59pm Pacific Time, FTI Consulting Canada Inc. became the receiver in respect of certain property of Trevali NB, which is described below (the “Property”).

Cash	US\$0.2 million
Plant, property and equipment	US\$4.2 million
Other	Unknown
Total Assets	<u>Unknown</u>

2. The Receiver was appointed pursuant to an Order of the Supreme Court of British Columbia granted January 9, 2023 (the “**Receivership Order**”) which became effective as of January 24, 2023. Accordingly, the Receiver took possession and control of the assets on January 24th in accordance with the Receivership Order.

3. The following information relates to the receivership:

a) Address of the insolvent person: 9361 Hwy. 180, PO Box 790
Bathurst, NB, E2A 4A5

b) Principal line of business: Mining

c) Location of business: Bathurst, NB

- d) Pursuant to the Debtor’s records, the total amount owed to each creditor who holds a security on the property described above was approximately:

<u>Secured Creditor</u>	<u>Claim Amount</u>
Bank of Nova Scotia, as Administrative Agent for the secured revolving credit facility lenders	US\$103.3 million
Glencore Canada Corporation	US\$13.0 million

- e) A detailed listing of other creditors and the amounts due are listed in the attached Schedule A. The total amount owed to other creditors is approximately US\$199 million.
- f) Prior to the commencement of the receivership the mine had ceased operations and was in a care and maintenance program. As of the date of the Receivership Order, the care and maintenance of the mine was transitioned from Trevali NB to the Department of Natural Resources, Energy and Development, a department of the Government of New Brunswick (“**DNRED**”).
- g) Pursuant to the Receivership Order, the Receiver was bound to an agreement (the “**Rental Agreement**”) negotiated between the Company and the DNRED allowing the DNRED to utilize certain of Trevali’s equipment until March 15, 2023 in exchange for an agreed upon rental fee.
- h) The intended plan of action of the Receiver during the receivership is to evaluate the equipment and subject to the Rental Agreement, explore alternatives to realize on the Property with a view to maximizing recoveries for all creditors.
- i) Contact person for the Receiver:

Huw Parks
FTI Consulting Canada Inc.
Suite 1450, 701 W. Georgia St.
Vancouver, BC
V7Y 1B6

Telephone: 1-877-294-8998
Email: Trevali@fticonsulting.com

Dated at the city of Vancouver in the province of British Columbia, this 27th day of January 2023.

FTI Consulting Canada Inc.



Mike Clark
Senior Director

Schedule A
Trevalli Mining (New Brunswick) Ltd.
List of Known Creditors as at January 24, 2023
Amounts are presented in USD

Vendor Name	Address	City	Province / State	Postal / ZIP Code	Country	Secured	Unsecured
The Bank of Nova Scotia, as Administrative Agent	62nd Floor, 40 King Street West	Toronto	ON	M5W 2X6	CA	103,331,427	-
Glencore Canada Corporation	100 King Street West , Suite 6900	Toronto	ON	M5X 1E3	CA	13,001,081	25,898,733
A2GC, LP Andrieux & Associates Geomechanics Consulting Inc	309- 81 de Bresoles	Montreal	QC	H2Y 0A1	CA	-	2,610
Access Mining Services Inc.	780 Boul De L'universite	Rouyn-Noranda,	QC	J9X 7A5	CA	-	35,375
Ace Leasing (Bathurst) Ltd.	1935 Connolly Ave.	Bathurst	NB	E2A 4W7	CA	-	34,875
Acklands Grainger Inc.	PO Box 2970	Winnipeg	MB	R3C 4B5	CA	-	16,007
Activation Laboratories Ltd.	41 Bittern Street	Ancaster	ON	L9G 4V5	CA	-	2,442
ADR Water Ltd.	271 Dalton Ave	Miramichi	NB	E1V 3C4	CA	-	6,708
ADS Machine Shop Inc.	1004 Route 160	Allardville	NB	E8L 1L6	CA	-	47,891
After Market Parts	440 Algonquin Blvd E. unit 3	Timmins	ON	P4N 1B7	CA	-	11,578
Allison's Manufacturing Ltd.	10894 Route 430	Trout Brook	NB	E9E 1R3	CA	-	8,076
Alpha Pumps & Mixers Limited	Suite 1100, 1959 Upper Water Street	Halifax	NS	B3J 3N2	CA	-	14,769
Alternative Belting Enterprises Ltd.	19762 - 98th Ave.	Langley	BC	V1M 2X5	CA	-	7,752
Amalgamated Mining & Tunnelling Inc.	6932 Roper Road NW	Edmonton	AB	T6B 3H9	CA	-	40,467
AMC Consultants (Canada) Ltd.	TD Canada Trust Tower	Toronto	ON	M5J 2S1	CA	-	38,267
Anixter Canada Limited	86 Troop Avenue	Dartmouth	NS	B3B 1Z1	CA	-	155
Aquatox	B-11 Nicholas Beaver Road	Puslinch	ON	N0B 2J0	CA	-	16,319
Armour Transport Inc	350 English Drive	Moncton	NB	E1E 3Y9	CA	-	2,793
Arway Sales & Services Inc	1325 Miramichi Ave	Bathurst	NB	E2A1Y3	CA	-	6,834
Association of Professional Engineers and Geoscientists NB	183 Hanwell	Fredericton	NB	E3B 2R2	CA	-	326
ASYMA Solutions Ltd.	1520-36th St N	Lethbridge	AB	T1H5H8	CA	-	1,711
Atlantic Controls	32 McIvlen Drive	Saint John	NB	E2J 4Y7	CA	-	18,847
Atlantic Crane Inc.	49 Trider Crescent	Dartmouth	NS	b3b1v6	CA	-	8,906
Atlantic Host	1450 Vanier Boulevard	Bathurst	NB	E2A4H7	CA	-	547
Atlantic Purification Systems Ltd	10 Ferguson Road	Dartmouth	NS	B2Y 3Z5	CA	-	4,973
Auberge Ressources Inn Ltd.	9428 Route 180 CH Des Ressources	Restigouche County	NB	E2A 3Z6	CA	-	27
Auto Concept Inc.	600 St. Anne St.	Bathurst	NB	E2A 2N6	CA	-	18,284
Averton Transportation Inc.	476 Mgr. Richard St.	Beresford	NB	E8K 1Y8	CA	-	12,267
BAP Equipment Ltd.	385 Wilsey Road, Unit 4B	Fredericton	NS	E3B 5N6	CA	-	7,518
Bathurst Radiator & Spring	9361 HWY 180 PO Box 790	Bathurst	NB	E2A 4A5	CA	-	2,168
Battlefield Equipment Rentals (Maritimes)	The Cat Rental Store	Bathurst	NB	E2A 4W7	CA	-	1,347
Bayside Chrysler Dodge Ltd	1374 St Peter Avenue	Bathurst	NB	E2A 3A5	CA	-	221
Bayview Trucks & Equipment Ltd	2015 Industrial Ave	Bathurst	NB	E2A 4W7	CA	-	862
BBA INC.	348 Sir-Wilfred-Laurier	Mont-Saint-Hilaire	QC	J3H 6C3	CA	-	1,750
Bell Mobility	P.O. Box 1675	Halifax	NS	B3J 0A6	CA	-	921
Bex Engineering Limited	5115 Timberlea Blvd.	Mississauga	ON	L4W 2S3	CA	-	2,472
Bisan Trading and Industrial Services Inc	16-3190 Ridgeway Dr	Mississauga	ON	L5L 5S8	CA	-	1,597
Blanchard Group	2380 Route 315	Dunlop	NB	E8K 2J6	CA	-	36,351
Boucher Machining Inc.	33 Abraham Road	Chamberlain	NB	E2A 6G5	CA	-	59,426
Brenntag Canada Inc.	43 Jutland Road	Toronto	ON	M8Z 2G6	CA	-	13,134
Brunner Canada Inc.	3180 American Drive	Mississauga	ON	L4V 1B3	CA	-	190,163
Bull Powertrain (314321 Ontario Limited)	1510 Fairburn street	Sudbury	ON	P3A 1N7	CA	-	67,963
Canada Revenue Agency	PO BOX 3333	Matane	QC	G4W 4R9	CA	-	20,188
Canadian Linen	31 Industrial St	Dieppe	NB	E1A 2B9	CA	-	561
Canadian Nuclear Safety Commission	280 Slater Stree, Post Office Box 1046 Station B	Ottawa	ON	K1P5S9	CA	-	3,948
CanBlast Inc.	755 Wallace Rd. Unit#3	North Bay	ON	P1A 0E7	CA	-	6,652
CannAmm Occupational Testing Services	#200 9636 51 Avenue NW	Edmonton	AB	T6E 6A5	CA	-	5,305
Carmichael Engineering Ltd.	235 rue Emile St	Beresford	NB	E8K 2B4	CA	-	2,407
Cementation Canada Inc.	590 Graham Drive	North Bay	ON	P1B 7S1	CA	-	55,306
Ceridian Canada Ltd	125 Garry Street 5th Floor	Winnipeg	MB	R3C 3P2	CA	-	151,788
Chaleur Building Supplies	757 rue Principal	Beresford	NB	E8K1W6	CA	-	14,107
Chaleur Shotcrete Inc.	2739 St. Anne Road	Gloucester County	NB	E2A 6Z7	CA	-	60,761
Chartered Professionals in Human Resources CPHR NB	36 Albert Street	Moncton	NB	E1C 1A9	CA	-	343
Clovis Septic Tank Service	980 Murray Ave.	Bathurst	NB	E2A 1V8	CA	-	27,436

Schedule A

Trevali Mining (New Brunswick) Ltd.

List of Known Creditors as at January 24, 2023

Amounts are presented in USD

Vendor Name	Address	City	Province / State	Postal / ZIP Code	Country	Secured	Unsecured
CNF Mallet Ltee	432. 1ere Ru	Shippagan	NB	E8S 3H1	CA	-	121,068
Cole-Parmer Canada Company	210-5101 Rue Buchan	Montreal	QC	H4P 2R9	CA	-	728
Commissionaires	160 Mark Drive	Saint John	NB	E2J 4H5	CA	-	66,294
Concord Analytical Service Ltd.	8540 Keele Street, Unit 38	Concord	ON	l4k 2n2	CA	-	6,080
Contro Valve Inc	9610 Ignace	Brossard	QC	J4Y 2R4	CA	-	10,614
Cox & Palmer	1 Germain Street	Saint John	NB	E2L 4H8	CA	-	574
CSR GeoSurveys Limited	341 Myra Rd.	Porters Lake	NS	B3E 1G2	CA	-	3,566
Day & Ross	11470 - 131st Street	Surrey	BC	V3R 4S7	CA	-	22,522
DCH Advisors, LLC	11 Knickerbocker Drive	Belle Mead	NJ	08502	USA	-	3,194
De Lage Landen Financial Services	345 Superior Court, unit 1	Oakville	ON	L6L 0C4	CA	-	3,541
Denis Office Supplies and Furniture	123 Lutz Street	Moncton	NB	E1C 5E8	CA	-	3,401
Doucet Landscaping Ltd.	P.O. Box 334	Bathurst	NB	E2A 3Z3	CA	-	6,005
Dr. Nicholas Ault P.C. Inc	950 Picot Avenue	Bathurst	NB	E2A 4Z9	CA	-	16,991
DRA Americas Inc.	20 Queen Street West 29th floor	Toronto	ON	M5H 3R3	CA	-	87,522
Draeger Safety Canada Ltd.	7555Danbro Crescent	Mississauga	ON	LSN 6P9	CA	-	13,929
DSI Underground Systems, Inc.	1010 Lorne St. Unit 104	Sudbury	ON	P3C 4R9	CA	-	192,828
DSS Sustainable Solutions Canada Inc.	PO Box 21031	Mississauga	ON	LSN 6A2	CA	-	657,454
Eastern Fence Ltd	80 Henri Dunant Street	Moncton	NB	E1E 1E6	CA	-	3,618
Eastern Reinforcing Ltd.	80 Henri Dunant St.	Moncton	NB	E1E 1E6	CA	-	304,548
Eddy	P.O. Box 146, 660 St. Anne Street	Bathurst	NB	E2A 3Z1	CA	-	123,480
Elmtree Resources Ltd.	P.O. Box 665	Bathurst	NB	E2A 3Z6	CA	-	641,304
Endress + Hauser Canada Ltd	6800 Cote de Liesse	St-Laurent	QC	H4T 2A7	CA	-	10,708
Enseignes Guignard Signs	3407 North Tetagouche Rd	North Tetagouche	NB	E2A 5B6	CA	-	744
Enseignes Vision Signs	864 Principale Street	Beresford	NB	E8K2G8	CA	-	579
Epiroc Customer Center	1025 Tri-Star Drive	Mississauga	ON	L5T 1W5	CA	-	108,653
Everest Automation Inc.	20 Duke Street, Suite 107	Bedford	NS	B4A2Z5	CA	-	3,487
Evoqua Water Technologies, LLC	28563 Network Place	Chicago	IL	60673-1285	USA	-	2,469
Fastenal	1950 Connolly Ave	Bathurst	NB	E2A 4W7	CA	-	84,036
Fernrob Carwas and Pressure Cleaning Systems	98 Whalen Street	Miramichi	NB	E2A 3W5	CA	-	9
Fero Waste & Recycling Inc.	203 Desbrisay Avenue	Moncton	NB	E1E 0G7	CA	-	5,270
Flender Corporation	1401 Madeline Lane	Elgin	IL	60124	USA	-	4,346
Flowstar Industrial Incorporated	po Box 1821	Truro	NS	B2N5Z5	CA	-	96,965
FLSmith Ltd	95 GovernmentRoad N	Timmins	ON	P4R 1M9	CA	-	38,922
FLSmith USA Inc.	7158 South FLSmith Drive	Midvale	UT	84047	USA	-	293,975
Fondel Chemicals Limited	9688 Regional Road 25	Milton	ON	L9T 2X7	CA	-	141,749
GEMTEC Engineering Ltd	1854 Miramichi Avenue	Bathurst	NB	E2A 1Y5	CA	-	3,114
Gilles Basque Sales Ltd.	1967 Miramichi Ave	Bathurst	NB	E2A 1Y7	CA	-	8,099
Glencore Canada Corp O/A XPS Expert Process Solutions	6 Edison Road	Falconbridge	ON	P0M 1S0	CA	-	6,134
Glencore Technology Pty Ltd. (Australia)	Level 11 160 Ann Street	Brisbane	QLD	4000	AUS	-	111,947
Global Physical Asset Management Inc.	2-2260 Hunter Road	Kelowna	BC	V1X 7J8	CA	-	34,491
Globe 24-7 Inc	Suite 317 1033 Bay Street	Toronto	ON	M5S 3A5	CA	-	21,705
Godin's Electric Ltd.	1970 Connolly Avenue	Bathurst	NB	E2A 4W7	CA	-	24,241
Good Brothers	P.O. Box 293	Bathurst	NB	E2A 3Z2	CA	-	893
Graybar Canada Harris & Roome	1765 Connolly Avenue	Bathurst	NB	E2A 4W7	CA	-	97,626
Graymont (NB) Inc.	4634 Route 880	Havelock	NB	E4Z 5K8	CA	-	374,336
Great Nipissing Tent Inc.	208 Prom du lac	Sturgeon Falls	ON	P2B 2Y1	CA	-	10,858
Greenfield Construction Ltd.	209 General Manson Way	Miramichi	NB	E1N 6K7	CA	-	171,919
Guillevin International (Bathurst)	1850 Vanier Blvd.	Bathurst	NB	E2A 3Z6	CA	-	23,657
Guillevin International (Miramichi)	318 Dalton Ave.	Miramichi	NB	E1V 3T7	CA	-	1,077
Hatheway Limited	1030 Saint Anne Street	Bathurst	NB	E2A 6X2	CA	-	6,505
HLS Hard- Line Solutions	53 Main Street	Dowling	ON	P0M 1R0	CA	-	4,471
Holland Power Services Inc.	272 Route 105	Maugerville	NB	E3A 8G2	CA	-	2,625
Hoskin Scientific Ltd.	4210 Morris Drive	Burlington	ON	L7L 5L6	CA	-	187
Impression Printing & Design	237 King Avenue	Bathurst	NB	E2A 1N9	CA	-	1,651

Schedule A

Trevali Mining (New Brunswick) Ltd.

List of Known Creditors as at January 24, 2023

Amounts are presented in USD

Vendor Name	Address	City	Province / State	Postal / ZIP Code	Country	Secured	Unsecured
Industrial Rubber Co. Ltd.	P.O. Box 938	Bathurst	NB	E2A 4H7	CA	-	223,853
Industrial Scientific Canada ULC	170 167 Provincial Avenue	Sherwood Park	AB	T8H 0M3	CA	-	1,836
Infosat Communications a/c 630802	3130-114 Avenue, SE	Calgary	AB	T2Z 3V6	CA	-	439
Institute of Mine Seismology Ltd.	Unit 2, 1011 Thomas Spratt Place	Ottawa	ON	K1G5L5	CA	-	26,970
Integrated Accounting Systems Ltd	8728 - 61 Ave	Edmonton	AB	T6W 1E9	CA	-	189
International Suppliers and Contractors (Intersac)	19400 Ave Cruickshank	Baie-d'Urfe	QC	H9X 3P1	CA	-	110,400
Itasca Consulting Canada Inc.	166 Douglas St.	Sudbury	ON	P3E 1G1	CA	-	11,706
J. L. Breau Crane Rentals Ltd.	3016 Route 160	Bois-Gagnon	NB	E8M 1A2	CA	-	4,762
Jennmar Canada Ltd.	2291 Lasalle Blvd.	Sudbury	ON	P3C 2A9	CA	-	5,994
JH Safety Services Ltd.	169 Jacquet River Drive	Belledune	NB	E8G 2E5	CA	-	8,309
JJ Branch Contracting Ltd.	2020 Industrial Dr	Bathurst	NB	E2A 4W7	CA	-	318
K & M Utility Lines Ltd.	780 Route 460	Stymiest	NB	E9G 3C7	CA	-	2,115
Kovatera Inc.	240 Fielding Road	Lively	ON	P3Y 1L6	CA	-	142
La Mine de Bois Inc.	920 Chemin du Lac Mourier	Malartic	QC	JOY 1Z0	CA	-	3,139
LaurelSteel	5400 Harvester Road	Burlington	ON	L7L 5N5	CA	-	45,711
LB Vending Services	1275 King Ave	Bathurst	NB	E2A 1S7	CA	-	82
LCS Laboratory Inc.	700 Collip Circle unit 218	London	ON	N6G 4X8	CA	-	2,768
Les Distributrices MRC	1992 Chemin McKendrick	Campbellton	NB	E3N 5K6	CA	-	122
Levitt Safety	2872 Bristol Circle	Oakville	ON	L6H 5T5	CA	-	36,954
Lounsbury Automotive Ltd.(Bathurst)	1870 St. Peter Avenue	Bathurst	NB	E2A 7J4	CA	-	1,261
LSW Wear Parts Ltd	33 Fairway Drive	Hanwell	NB	E3C 0M2	CA	-	17,981
M.E. & P.E. Samson	P.O. Box 420	Bathurst	NB	E2A 3Z3	CA	-	35,765
MacLean Engineering & Marketing Co. Limited	1067 Kelly Lake Rd	Sudbury	ON	P3E 5P5	CA	-	180,699
Magotteaux Ltd.	Magotteaux Ltd.	Magog	QC	J1X 2N1	CA	-	205,160
Malenfant Technical Services Ltd	66 Cedar Street	Douglas	MA	01516	USA	-	1,547
Manitoulin Global Forwarding	154 HWY 5408	Gore Bay	ON	POP 1H0	CA	-	7,662
Manitoulin Warehousing & Distribution Inc.	7035 Ordan Dr.	Mississauga	ON	L5T 1T1	CA	-	4,698
Maritime Welding Inc	2744 Miramichi Avenue	Bathurst	NB	E2A 4H9	CA	-	20,012
Matthews Simone	460-D Riverside Drive	Bathurst	NB	E2A 2M1	CA	-	2,381
McLellan Industries, Inc	P.O Box 970	San Jose	CA	95108	USA	-	1,036
McMaster-Carr Supply Company	600 N County Line Road	Elmhurst	IL	60126	USA	-	2,771
McMines Inc.	793 Chicobi	Launay	QC	JOY1W0	CA	-	99,043
MCS Sanitation	60 Benjamin Street	Dieppe	NB	E1A9W6	CA	-	12,081
Meglab Electronique Inc.	96 boul. Armand-Gilbert	Val D'or	QC	J9P 5K6	CA	-	20,325
Menard & Associates Inc.	355 Regal Road	North Bay	ON	P1B 8G4	CA	-	7,647
Metso Outotec (Canada) Ltd.		Burlington	ON	L7L 6M3	CA	-	17,189
Mi'gmawe'l Tplu'taqnn Inc	1290 Pabineau Falls Road	Pabineau First Nation	NB	E2A 7M3	CA	-	62,016
Michaud Petroleum Inc.	866 Blvd. Everard H Daigle	Grand Falls	NB	E3Z 3B8	CA	-	661,343
Microage	400 MacDonald Street	Bathurst	NB	E2A 5A5	CA	-	13,443
Micronics Inc.	200 West Road	Portsmouth	NH	03801	USA	-	1,897
Midland Courier	100 Midland Dr.	Dieppe	NB	E1A 6X4	CA	-	3,354
Midland Transport Limited	100 Midland Drive	Dieppe	NB	E1A 6X4	CA	-	59,284
Minova Canada Inc.	20 Myler Street	Hamilton	ON	L8L 0B9	CA	-	349,693
MPM Modern Pumps	718 Technology Street	Beresford	NB	E8K 3X7	CA	-	19,600
Multi Radiator Services Ltd.	505 MacNaughton Avenue	Moncton	NB	E1H 2S8	CA	-	9,959
Multicrete Systems Inc.	2500 Ferrier St	Winnipeg	MB	R2V 4P6	CA	-	2,333
NB Power	P.O. Box 2000	Fredericton	NB	E3B 4X1	CA	-	1,579,351
Nemcco Design And Training Inc.	410-9160 Boul. Leduc	Brossard	QC	J4Y 0E3	CA	-	45,936
Nicholson Wholesale Ltd.	710 Thoton Ave.	Bathurst	NB	E2A 2W8	CA	-	725
North Fringe Industrial Technologies Atlantic Inc	1251 Nipawin Road West	Nipawin	SK	S0E 1E0	CA	-	33,346
North Shore Laundry Services	1965 St. Peter Avenue.	Bathurst	NB	E2A 7J5	CA	-	6,175
North Shore Welding Supply Ltd.	1555 Miramichi Ave.	Bathurst	NB	E2A 1Y4	CA	-	342,889
Northern Survey Supply	57 Pine Road	Mattawa	ON	POH 1V0	CA	-	1,026
Nova Communications	575 St. George Blvd	Moncton	NB	E1E 2C1	CA	-	8,920

Schedule A
Trevalli Mining (New Brunswick) Ltd.
List of Known Creditors as at January 24, 2023
Amounts are presented in USD

Vendor Name	Address	City	Province / State	Postal / ZIP Code	Country	Secured	Unsecured
Odyssey Shipping VCR Ltd.	10451 Shellbridge Way, Suite 208	Richmond	BC	V6X 2W8	CA	-	339
Office Interiors	655 Windmill Road	Dartmouth	NS	B3B 1B8	CA	-	3,462
Orica Canada Inc.	P.O. Box 11022 Station A	Toronto	ON	M5W 2G5	CA	-	313,388
Orkin Canada	305 Baig Blvd	Moncton	NB	E1E 1E1	CA	-	1,822
Ormac Industrial Supply Inc.	45 Industrial Dr	Sussex	NB	E4E 2R7	CA	-	987
Pabineau First Nation	1290 Pabineau Falls Road	Pabineau First Nation	NB	E2A 7M3	CA	-	37,494
Pabineau First Nation Contracting	1290 Pabineau Falls Rd	Pabineau First Nation	NB	E2A 7M3	CA	-	251,860
Parts Head Quarters Inc.	1175 Appleby Line	Burlington	ON	L7L 5H9	CA	-	34,563
Polycorp Ltd.	33 York Street West	Elora	ON	N0B 1S0	CA	-	117,179
Power Precision	1780 Connolly Ave	Bathurst	NB	E2A 4W7	CA	-	155,447
Pressure Kleen Mobile Wash	1444 Sunset Drive	Bathurst	NB	E2A 3P2	CA	-	8,260
Prevention Pro Safety Consultant	C.P. 3064 Succ Bureau Chef	Tracadie-Sheila	NB	E1X 1G5	CA	-	1,625
Process and Steam Specialities	2305 Wycroft Road	Oakville	ON	L6L 6R2	CA	-	3,847
Pumps Plus - USD	48 Hatheway Crescent	Bathurst	NB	E2M 5V3	CA	-	115,175
Pure Filtration LLC	19 Stone Meadow Way	Greenland	NH	03840	USA	-	23,636
Purulator Inc.	PO Box 4800 Stn Main	Concord	ON	L4K 0K1	CA	-	19,827
Quality Shotcrete Systems	58 Balsam St	Copper Cliff	ON	P0M 1N0	CA	-	3,829
R. Sargent Delivery Inc.	13 Knox Street	Miramichi	NB	E1N 4K2	CA	-	21
Rebecca Talbot	176 Main Street	Belledune	NB	E8G 2L6	CA	-	566
REDPATH CANADA LIMITED	710 McKeown Avenue	North Bay	ON	P1B 7M2	CA	-	4,700,000
Refrigeration 2002 Ltd	23 Coffin Rd	Bathurst	NB	E8L 1S9	CA	-	13,577
Research & Productivity Council	921 College Hill Road	Fredericton	NB	E3B 6Z9	CA	-	19,223
Rocvent Inc	3696 Industrial Road	Chelmsford	ON	P0M 1L0	CA	-	63,181
Rogers Electric (1998) Ltd.	1990 Connolly Avenue.	Bathurst	NB	E2A 4W7	CA	-	128,193
Rosehill Auto Repair	3356 Emmerson Hill Road	Rosehill	NB	E2A 7H6	CA	-	1,453
Roulement et Service Peninsale Ltee	187 Boul. St-Pierre Quest	Caraquet	NB	E1W 1A5	CA	-	15,093
Safety Source Industrial Inc.	121 Ilsley Avenue, unit 4	Darmouth	NS	B3B 1S4	CA	-	15,165
Sandvik Mining and Construction Canada	A division of Sandvik Canada, Inc	Lively	ON	P3Y 1K7	CA	-	291,208
Scaffoldtech Inc.	1133-343 Preston Street	Ottawa	ON	K1S 1N4	CA	-	16,783
Select Valve Maritimes Inc.	1745 Route 114	Stoney Creek	NB	E1J 1L7	CA	-	15,980
Sendit Transportation Inc.	5843 Route 180	Lewis Mountain	NB	E4J 3A4	CA	-	17,595
Senstech Detection Services	7 Karen Ave	Belmont	NS	BoM 1C0	CA	-	6,370
Sepro Mixing & Pumping Corp	101A-9850-201st Street	Dartmouth	NS	B2Y 3Z6	CA	-	21,082
Service New Brunswick	Department of Finance, 432 Queen St	Fredericton	NB	E3B 1B0	CA	-	170,467
SGS Canada Inc.	P.O. Box 4300, 185 Concession Street	Lakefield	ON	K0L 2H0	CA	-	13,005
Shadcomm	271 Dalton Avenue	Miramichi	NB	E1V 3C4	CA	-	20,197
Sika Canada Inc.	601 Delmar Avenue	Point-Claire	QC	H9R 4A9	CA	-	2,810
Solvay Finance (America) LLC	504 Carnegie CTR	Princeton	NJ	08540-6241	USA	-	114,898
Source Atlantic Limited	331 Chelsey Drive	Saint John	NB	E2L 4E4	CA	-	87,310
Speedy Glass	1355 St. Peter Ave	Bathurst	NB	E2A 3A7	CA	-	2,811
Stantec Consulting Ltd	c/o Lockbox 310260	Calgary	AB	T2P 2J2	CA	-	98,244
Superior Propane	1265 E Arthur Street	Thunder Bay	ON	P7E 6E7	CA	-	28,461
Sutherland Excavating Ltd	5224 Route 108	Millerton	NB	E1V 5H7	CA	-	967
SWE Enterprises Inc	P.O box 7055	Beresford	NB	E8K 3X7	CA	-	1,370
Systems Plus Ltd.	1457 Gingerich Rd	Baden	ON	N3A 3J7	CA	-	583
Technosub Inc.	1156 Avenue Larivier	Rouyn Noranda	QC	J9X 4K8	CA	-	98,509
The Econo-rack Group (2015) Inc. (Konstant)	1303 North Service Road E Unit 3	Oakville	ON	L6H 1A7	CA	-	451
Time Ltd	P.O. Box 1330 560 Browning St	Haileybury	ON	POJ 1K0	CA	-	18,490
Tire 101 & Trailer Sales Inc.	365 rue du Moulin	Nigadoo	NB	E8K 3M2	CA	-	239,523
Toromont Cat (Maritimes)	1925 Hall Court	Dartmouth	NS	B2Y 3Z6	CA	-	148,219
Total Equipment Services Inc.	3695 Ford Drive	Chelmsford	ON	P0M 1L0	CA	-	68,618
Tozer Insurance Ltd.	1714 Water Street	Miramichi	NB	E1N 3A8	CA	-	673
Trace-It Blasting	1377 Kelly Lake Rd	Sudbury	ON	P3E 5P5	CA	-	1,531
Traffic Tech Inc.	16711 Trans Canada Highway	Kirkland	QC	H9H 3L1	CA	-	37,071

Schedule A
Trevali Mining (New Brunswick) Ltd.
List of Known Creditors as at January 24, 2023
Amounts are presented in USD

Vendor Name	Address	City	Province / State	Postal / ZIP Code	Country	Secured	Unsecured
Trevali Mining (Maritimes) Ltd	999 West Hastings -1900	Vancouver	BC	V6C 2W2	CA	-	131,543
Trevali Mining Corporation	999 West Hastings -1900	Vancouver	BC	V6C 2W2	CA	-	154,956,646
TRIFAB INC.	2718 Rue Principale	Tracadie-Sheila	NB	E1X 1A1	CA	-	89
Uline Canada	3333 James Snow Parkway North	Milton	ON	L9T 8L1	CA	-	52
Unirope Ltd	555 Gougeon	Ville St-Laurent	QC	H4T 2B4	CA	-	687
United Rentals	2450 St. Peter Avenue	Bathurst	NB	E2A 7K2	CA	-	13,218
Univar Canada	32 Mosher Drive	Dartmouth	NS	B3B 1E6	CA	-	73,991
Univar Canada	32 Mosher Drive	Toronto	ON	M5W 0B8	CA	-	568,109
Varis Mine Technology Ltd	122 Dell St. Unit A	Sudbury	ON	P3C 2Y1	CA	-	1,688
Vipond Inc.	309 English Drive	Moncton	NB	E1E 3Y8	CA	-	2,126
VWR International	2360 Argentia Road	Mississauga	ON	L5N 5Z7	CA	-	7,035
Wajax Equipment Moncton	200 Urqhart Avenue	Moncton	NB	E1H 2R5	CA	-	29,904
Wajax Industrial Components	955 Riordon Drive	Bathurst	NB	E2A 4W7	CA	-	22,986
Walden Equipment	106 Feilding Road	Lively	ON	P3Y 1L5	CA	-	2,661
Weir Canada Inc	2360 Millrace Court	Mississauga	ON	L5N 1W2	CA	-	15,419
TOTAL						\$ 116,332,508.14	\$ 198,701,890.49